

FCA ex-FCA US

Net debt breakdown (€/B) - Unaudited

Dec. 31, '14			FCA ex-FCA US	Mar. 31, '15		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
23.1	19.6	3.4	Gross Debt*	21.4	18.2	3.2
0.3	0.3	0.0	Derivatives M-to-M, Net	0.3	0.3	(0.0)
(11.1)	(10.8)	(0.2)	Cash & Mktable Securities	(9.1)	(8.7)	(0.4)
12.3	9.1	3.2	Net Debt	12.6	9.8	2.8

**Net of intersegment receivables*

Note: Numbers may not add due to rounding

FCA ex-FCA US

Gross debt breakdown(€/B) - Unaudited

Outstanding Dec. 31, '14		Outstanding Mar. 31, '15
22.5	Cash Maturities	21.2
8.7	Bank Debt	8.6
12.8	Capital Market	11.6
0.9	Other Debt	1.0
0.5	Asset-backed financing	0.2
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.5	Sale of Receivables	0.2
0.1	Accruals & Other Adjustments	0.1
23.1	Gross Debt	21.4
(11.1)	Cash & Mktable Securities	(9.1)
0.3	Derivatives (Assets)/Liabilities	0.3
12.3	Net Debt	12.6
2.1	Undrawn committed credit lines	2.1

Note: Numbers may not add due to rounding

FCA US

Gross debt breakdown (€/B) - Unaudited

Outstanding Dec. 31, '14		Outstanding Mar. 31, '15
10.4	Cash Maturities	11.6
4.4	Bank Debt	5.0
4.9	Capital Market	5.5
1.1	Other Debt	1.1
0.0	Asset-backed financing	0.0
0.0	ABS / Securitization	0.0
0.2	Accruals & Other Adjustments	0.3
10.6	Gross Debt	11.9
(12.0)	Cash & Mktable Securities	(12.8)
(0.0)	Derivatives (Assets)/Liabilities	(0.3)
(1.4)	Net Debt	(1.2)
1.1	Undrawn committed credit lines (*)	1.2

(*): USD 1.3 bn

Note: Numbers may not add due to rounding

FCA ex-FCA US & FCA US

Debt maturity schedule (€/B) - Unaudited

Outstanding Mar. 31 '15	FCA ex-FCA US	9M 2015	2016	2017	2018	2019	Beyond
8.6	Bank Debt	3.4	2.0	1.5	0.7	0.3	0.8
11.6	Capital Market	0.9	2.7	2.3	1.9	1.5	2.4
1.0	Other Debt	0.6	0.0	0.0	0.0	0.1	0.3
21.2	Total Cash Maturities	4.8	4.7	3.8	2.5	1.9	3.4
9.1	Cash & Mktable Securities						
2.1	Undrawn committed credit lines						
11.2	Total Available Liquidity						
5.0	Sale of Receivables (IFRS de-recognition compliant)						
2.6	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Outstanding Mar. 31 '15	FCA US	9M 2015	2016	2017	2018	2019	Beyond
5.0	Bank Debt	0.0	0.0	2.9	1.7	0.1	0.2
5.5	Capital Market	0.0	0.0	0.0	0.0	2.7	2.9
1.1	Other Debt	0.1	0.2	0.2	0.1	0.1	0.4
11.6	Total Cash Maturities	0.1	0.2	3.1	1.8	2.9	3.5
12.8	Cash & Mktable Securities						
1.2	Undrawn committed credit lines						
14.0	Total Available Liquidity						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

FCA Group

Debt maturity schedule (€/B) - Unaudited



Outstanding Mar. 31 '15	FCA Group	9M 2015	2016	2017	2018	2019	Beyond
13.6	Bank Debt	3.4	2.1	4.3	2.3	0.4	1.0
17.1	Capital Market	0.9	2.7	2.3	1.9	4.2	5.2
2.1	Other Debt	0.7	0.2	0.3	0.1	0.2	0.6
32.8	Total Cash Maturities	4.9	5.0	6.9	4.3	4.8	6.9
21.9	Cash & Mktable Securities						
3.3	Undrawn committed credit lines						
25.2	Total Available Liquidity						
5.0	Sale of Receivables (IFRS de-recognition compliant)						
2.6	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals