

Net debt breakdown - Unaudited

€B

June 30, '17				Sept. 30, '17		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
19.0	16.8	2.1	Gross debt*	18.5	16.4	2.1
(0.3)	(0.3)	(0.0)	Derivatives M-to-M, Net	(0.2)	(0.2)	(0.0)
(12.5)	(12.3)	(0.2)	Cash & marketable securities	(12.0)	(11.8)	(0.2)
6.2	4.2	1.9	Net debt	6.3	4.4	1.9

*Net of intersegment receivables

Note: Numbers may not add due to rounding

Gross debt breakdown - Unaudited

€B

Outstanding June 30, '17		Outstanding Sept. 30, '17
19.0	Cash maturities	18.6
7.4	Bank debt	7.2
10.4	Capital market debt	10.3
1.3	Other debt	1.0
0.2	Asset-backed financing	0.1
0.0	ABS / securitization	0.0
0.0	Warehouse facilities	0.0
0.2	Sale of receivables	0.1
(0.2)	Accruals & other adjustments	(0.2)
19.0	Gross debt	18.5
(12.5)	Cash & marketable securities	(12.0)
(0.3)	Derivatives (assets)/liabilities	(0.2)
6.2	Net debt	6.3
7.5	Undrawn committed revolving facilities	7.6

Note: Numbers may not add due to rounding

Debt maturity schedule - Unaudited

€B

Outstanding Sept. 30 '17		3M 2017	2018	2019	2020	2021	Beyond
7.2	Bank debt	1.6	3.0	0.9	0.5	0.4	0.9
10.3	Capital market debt	0.6	2.0	1.6	1.3	1.0	3.9
1.0	Other debt	0.4	0.2	0.2	0.1	0.1	0.1
18.6	Total cash maturities *	2.5	5.2	2.6	1.9	1.5	4.9
12.0	Cash and marketable securities						
7.6	Undrawn committed revolving facilities						
19.5	Total available liquidity						
6.6	Sale of receivables (IFRS de-recognition compliant)						
4.1	<i>of which receivables sold to financial services JVs (FCA Bank)</i>						

Note: Numbers may not add due to rounding

* Represents total cash maturities excluding accruals